



INFOCADO CROP FORECAST

Quarterly Report—October 2009

Welcome to the quarterly Infocado report. This report is released in the months January, April, July and October. Each reports shows the previous 12 month's dispatch figures and the future 12 month's forecast figures including both Australian and New Zealand data where and when available.

Australian Avocados Forecast Oct 08 to Sep 09 (5.5 kg eqv trays) - from quarterly report October 08

	Oct 08	Nov 08	Dec 08	Jan 09	Feb 09	Mar 09	Apr 09	May 09	Jun 09	Jul 09	Aug 09	Sep 09	12 Mth Total
Total	651,801	506,366	511,550	425,907	421,484	723,904	783,584	896,480	986,389	943,372	798,138	621,759	8,270,734

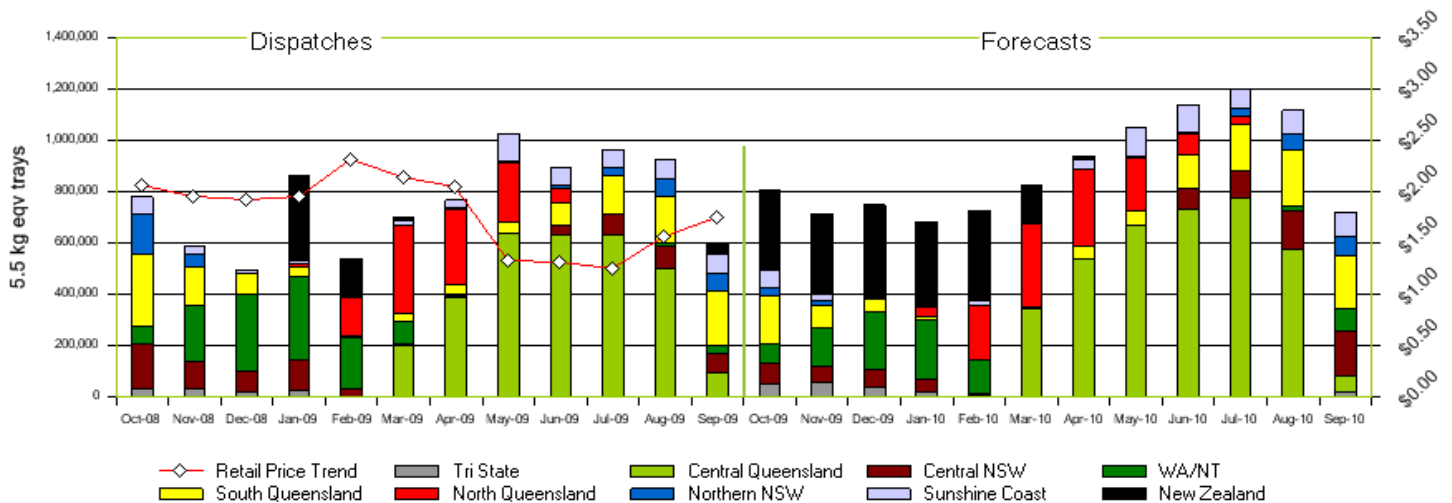
Australian Avocados Dispatches Oct 08 to Sep 09 (5.5 kg eqv trays)

Total	779,745	590,983	493,325	530,566	390,088	689,775	767,737	1,026,032	895,012	964,425	922,873	556,284	8,606,845
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Australian Avocados Forecast Oct 09 to Sep 10 (5.5 kg eqv trays)

	Oct 09	Nov 09	Dec 09	Jan 10	Feb 10	Mar 10	Apr 10	May 10	Jun 10	Jul 10	Aug 10	Sep 10	12 Mth Total
Hass	476,980	388,826	369,510	288,229	139,053	23,008	419,669	941,583	1,070,428	1,096,414	1,033,522	671,371	6,918,593
Shepard	0	0	0	37,647	232,388	655,588	475,647	51,765	0	0	0	0	1,453,035
Other	17,555	9,866	26,654	22,714	6,963	6,123	32,178	53,976	69,184	102,406	83,446	48,895	479,960
Total	494,535	398,692	396,164	348,590	378,404	684,719	927,494	1,047,324	1,139,612	1,198,820	1,116,968	720,266	8,851,588

Australian & New Zealand Avocados : Oct 08 to Sep 09 Dispatch / Oct 09 to Sep 10 Forecast



Oct 08 to Sep 09 Dispatches & Oct 09 to Sep 10 Australian Avocado Production Estimates 5.5kg eqv trays

Region	Oct08 to Sep09	Oct09 to Sep10
North Queensland	1,090,587	1,190,765
Central Queensland	3,089,342	3,696,011
Sunshine Coast	564,377	651,860
Southern Queensland	1,280,120	1,183,107
Northern NSW	402,679	230,710
Central NSW	799,444	778,671
Tri State	116,975	201,935
WA	1,263,321	918,529
Total	8,606,845	8,851,588

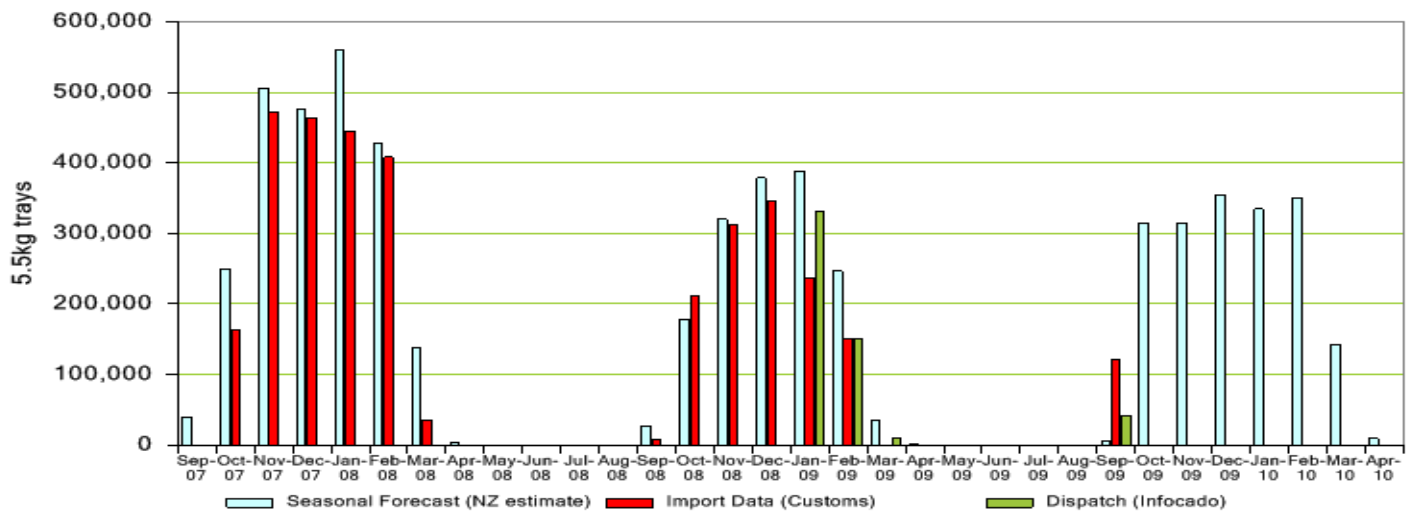
Comments from the CEO

The next 12 months is looking a little more stable, growth is still predicted but at a slower pace. The crop in North Qld and Central Qld is looking slightly larger than last year but given the reduced fruit volume predicted from NZ and WA the changeover to east coast fruit looks a little easier than usual.

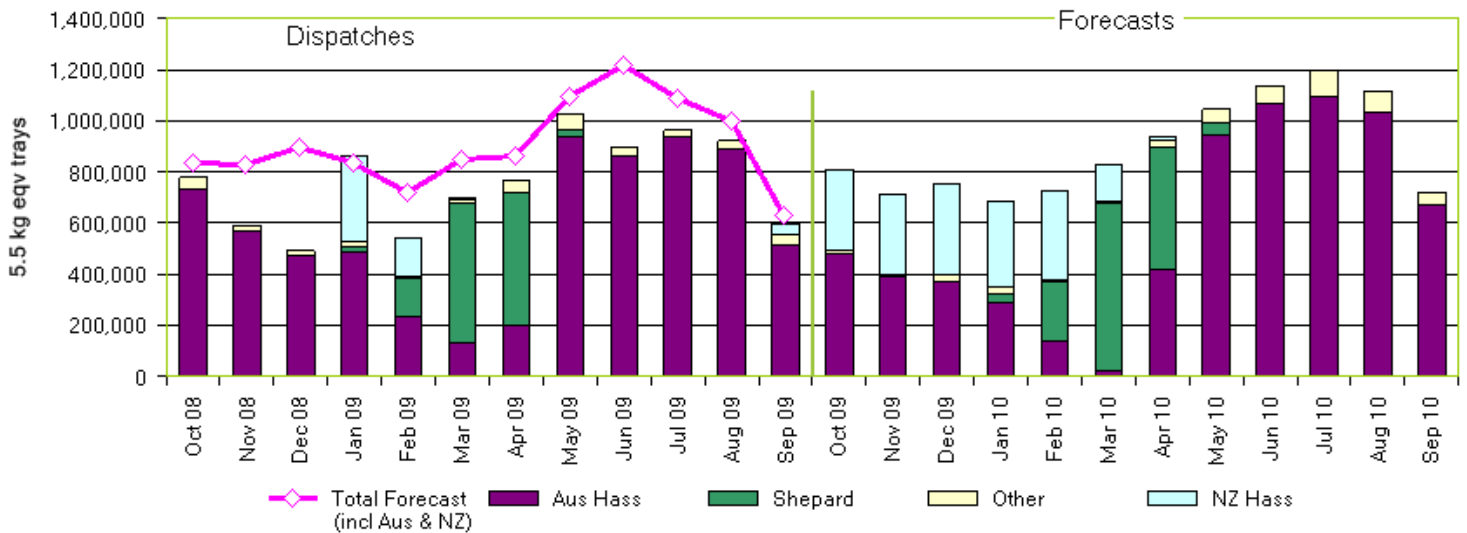
Fruit over the summer period will be in strong demand. Industry promotions funded by both Australian and NZ growers over the November, December, January period will help keep the values up on the Australian market.

The period from April onwards is forecast to have increasing volumes of fruit coming onto the market compared with the actual dispatches from last year. The next Quarterly Report will set a clear picture for the volumes from April onwards, with this report giving a longer distance view of the period.

New Zealand Avocados - Dispatch and Forecast



Oct 08 to Sep 09 Dispatches & Oct 09 to Sep 10 Forecasts Avocados by Variety



NB: NZ Dispatch figures in this graph are all from Infocado. There is NZ data missing for October, November and December 2008 because NZ were not contributing data to Infocado before January 2009. The total forecast line (pink line) in the chart above illustrates the most up to date forecasts. eg. The October 08 figure comes from the forecast made in September 08 and the November 08 figure comes from the forecast made in October 08.

Seasonal Forecast Contributors

Advance Packing & Marketing Services P/L	Delroy Orchards	Lavers Orchards	Sunny Bluff Produce Pty Ltd
Applewood Orchard	DG & CJ Kafer	Lone Gum Avocados	Sunnyspot Packhouse PL
Avocado Industry Council (NZAGA)	Donovan Family Investment Trust	Mariners Rest	Sunrise Avocados
Avocado Ridge	G & C Christensen	Merrinee Farms	SuperPak
Avocados With Altitude Pty Ltd	G & J Krenske	Midcoast Avocados	The Avocado Grove
Avonova	Goodlife Orchards	Mount Hallen Avocados	Theart Farming Pty Ltd
Avowest	Googa Farms	Mountain Fresh	Tinaroo Falls Avocado Trust
Balmoral Orchard	Green Nugget Orchards	Mt Binga Orchards Pty Ltd	Touchwood Farming
Battistin Orchards	Green Pear Avocado	Natures Fruit Company	Tropicado Avocados
Bellview Orchards Pty Ltd	Gunnado Farm	Perseverance Farming Co	Vitor Marketing Pty Ltd
Blushing Acres Pty Ltd	Hilltop Mareeba	R & M Waterman	VP & EA Farrell
BT & RG Pegg	I & A Tolson	RM & KL Cornwall	West Aussie Avos
C F Fechner	ID & AM Leighton	Rob Farnsworth Pty Ltd	Willow Creek
Chinoola Orchards	J & K Hummer	Serrata Enterprises	WJ Row
Chislett Developments Pty Ltd	JB & CM Culross	Simpson Farms Pty Ltd	Zanfar Pty Ltd
Chris and Sue Allan	Jirel Holdings	Summerland House With No Steps	
Coastal Avocados	Kulnura Ambrosia Avocados	Sunfresh	

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This report has been authorised by Antony Allen, CEO Avocados Australia on the 31st October 2009